**Appendix 1 – Undertaking in Difficulty Declaration**

***To be completed by each undertaking opting to apply under the general block exemption regulation route of the State Aid National Rules***

|  |  |
| --- | --- |
| Name of undertaking | Click or tap here to enter text. |
| Undertaking size | Click or tap here to enter text. |

Has the undertaking received any rescue aid and has not yet reimbursed the loan or terminated the guarantee, or has received restructuring aid and is still subject to a restructuring plan?

**Choose an item.**

Is the undertaking subject to collective insolvency proceedings or risks being placed in collective insolvency proceedings at the request of its creditors?

**Choose an item.**

At least some members of the applicant company have an unlimited liability for the debt of the company (other than an SME that has been in existence for less than three years), where more than half of its capital as shown in the company accounts has disappeared as a result of accumulated losses.

**Choose an item.**

**Undertaking in Difficulty Form shall also need to be submitted which will either:**

In the case of SMEs active for longer than 3 years, show the share capital over the previous 3 years.

**OR**

* In the case of an undertaking that is not an SME, will describe the book debt equity ratio and EBITDA interest coverage ratio.